

Financing Expanding Businesses in Real Estate and Construction

US Capital Global has provided and advised on over \$15 billion in debt and equity financing for businesses serving the real estate and construction industries.

At **US Capital Global**, our Real Estate Finance division combines deep industry knowledge with a clear understanding of the challenges and opportunities faced by development and construction companies. Over the decades, the group has established a strong track record in structuring and delivering bespoke financing solutions across a broad spectrum of real estate sectors.

"US Capital Global has built a reputation as an innovator in real estate and construction financing," said **Charles Towle**, COO and Managing Partner. "To date, we have delivered over \$15 billion in financing and advisory services, supporting the growth and success of businesses across the real estate and construction industries."

Example Transactions

Click on the tiles below for further details about these selected transactions.



GREEN CONSTRUCTION COMPANY

\$205 MILLION ADVISORY

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MODULAR CONSTRUCTION COMPANY

MULTI-MILLION DOLLAR SELL-SIDE M&A

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4228 DEVELOPMENT GROUP, LLC

\$28 MILLION ADVISORY

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LUXURY BEACH RESORT DEVELOPMENT

\$98 MILLION ADVISORY

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Continued...



**INTERNATIONAL AIRPORT
DEVELOPMENT COMPANY**

\$220 MILLION
ADVISORY

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**REAL ESTATE
INVESTMENT FIRM**

\$100 MILLION
ADVISORY


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**FRISCO TOWN CTR. MARRIOTT
(510 E. MAIN ST.), LLC**

\$153 MILLION
ADVISORY

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defy

DEFY CO.LABS

\$45 MILLION
ADVISORY

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THEME PARK DEVELOPER

\$330 MILLION
ADVISORY

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**MULTI-FAMILY
REAL ESTATE PROJECT**

\$52 MILLION
FINANCING

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**TRISTATE REAL ESTATE
INVESTMENTS, LLC**

\$200 MILLION
ADVISORY

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TRINITY
DEVELOPMENT PARTNERS

TRINITY JV PARTNERS LLC

\$42 MILLION
ADVISORY

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**LUXURY REAL ESTATE
DEVELOPER**

\$80 MILLION
ADVISORY

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bluetide
PARTNERS

BLUE TIDE PARTNERS
HAMILTON, LLC

\$25.5 MILLION
FINANCING

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**MULTIFAMILY REAL ESTATE
DEVELOPER**

\$56 MILLION
ADVISORY

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S A V A
HOLDINGS, LTD.

SAVA HOLDINGS, LTD.

\$55 MILLION
ADVISORY

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To learn more about how your business can secure the funding it needs, email **Jeffrey Sweeney**, Founder and Chairman, at info@uscapital.com.

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