

KeyZane Super App Paves the Way for a Smarter Digital Future with \$50 Million Offering



Explore a unique investment opportunity in KeyZane, a Super App integrating social networking, marketplace services, digital currency, lifestyle tools, and anti-collision, powered by patented ORP® AI technology.

SAN FRANCISCO, APRIL 2025 – US Capital Global Securities LLC, an SEC-registered affiliate of global financial group **US Capital Global**, is pleased to present eligible investors with an opportunity to participate in a \$50 million convertible note offering for KeyZane ("KeyZane" or the "Company").

Based in Pleasanton, California, KeyZane aims to revolutionize digital connectivity with its Super App, an all-in-one platform that seamlessly integrates social networking, marketplace services, digital currency management, lifestyle applications, and anti-collision—the "sixth sense" for safety. Powered by KeyZane ORP® AI Technology, the Super App provides a virtual reflection of real-world activities, streamlining professional, personal, and family life.

"With innovative features such as the Smart Me Avatar, Smart Home, Smart Business, and Smart City, KeyZane enables users to connect, collaborate, and transact globally," said **Dr. Severin Kezeu**, Founder and CEO of KeyZane. "With a diversified revenue model, a strong focus on the next billion users in emerging markets, and a vision for an IPO or strategic acquisition, KeyZane is poised to redefine the digital experience."

"KeyZane's vision is to transform the digital landscape with its Super App, seamlessly integrating social networking, marketplace services, lifestyle applications, and anti-collision into a single platform," said **Charles Towle**, CEO of US Capital Global Securities LLC. "Powered by its proprietary ORP® AI technology, KeyZane is well-positioned to drive efficiency, connectivity, and digital transformation across emerging markets. We are excited to support the Company's growth initiatives with a \$50 million convertible note offering, **inviting eligible investors to participate in this promising opportunity.**"



About KeyZane

Founded in 2020 and based in Pleasanton, California, KeyZane is a pioneering Super App that seamlessly integrates social networking, marketplace services, digital currency management, lifestyle applications, and anti-collision into a single platform. Powered by its proprietary ORP® (Operations Resource Planning) AI technology, KeyZane enhances efficiency, connectivity, and digital transformation across industries. Its smart features empower users to manage personal, professional, and business activities effortlessly and safely, creating a seamless digital experience that mirrors and optimizes real-world interactions—the “sixth sense” for safety powered by AI. To learn more, visit www.keyzane.com.

About US Capital Global

US Capital Global Securities LLC (“USCGS”) serves as the FINRA-member broker-dealer division of US Capital Global, specializing in facilitating growth-stage investments. Since 1998, US Capital Global has been dedicated to providing lower middle market businesses and investors with sophisticated investment opportunities. For further details about US Capital Global Securities or this investment opportunity, contact Pankaj Vashisth, Managing Director of Capital Markets and Partner, at pv@uscapital.com or call +1 415-999-0310.

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