

Revolutionizing Infant Feeding: \$20M Investment Opportunity in Patented Breastfeeding-Inspired Bottle System



Explore a unique investment opportunity in Emulait Inc., a bottle-feeding system that replicates breastfeeding using patented technology and lifelike design for natural transitions.

SAN FRANCISCO, APRIL 2025 – US Capital Global Securities LLC, an SEC-registered affiliate of the global financial group **US Capital Global**, is pleased to present eligible investors with an opportunity to participate in a \$20 million equity offering for Emulait Inc. ("Emulait" or the "Company").

Emulait is the first baby feeding system designed to emulate the experience of breastfeeding. Combining four years of research, seven patented technologies, 3D scanning, and FDA-approved medical-grade materials, Emulait replicates the breast's shape, color, elasticity, texture, and feel—creating an unparalleled bottle-feeding experience.

"Developed in collaboration with experts in infant feeding, Emulait incorporates cutting-edge science at the core of its feeding system," said **Shilo Ben Zeev**, Founder and CEO of Emulait. "As we scale our operations and expand our reach, we're excited to build on the Company's strong foundation and invite investors to join us in transforming the future of infant feeding."

"Emulait aims to redefine infant nutrition with a first-of-its-kind baby feeding system that closely mimics the breastfeeding experience," said **Charles Towle**, CEO of US Capital Global Securities LLC. "In addition, the Company is exploring the





emerging baby tech space with an app that scans the nipple and provides a personalized approach to baby tracking for the modern parent. We are proud to support Emulait's continued growth with a \$20 million equity offering, inviting eligible investors to participate in this impactful business."

About Emulait Inc.

Emulait is revolutionizing infant feeding with the first bottle system designed to closely mirror the breastfeeding experience. Emulait offers a customizable bottle tailored to a mother's anatomy using its proprietary scan, which captures data points to match the customer with one of five shapes and five shades. Founded by serial entrepreneur Shilo Ben Zeev, after witnessing his wife and daughter struggle with breastfeeding, Emulait seeks to close the gap between breast and bottle for good. To learn more, visit www.emulait.com.

About US Capital Global

US Capital Global Securities LLC ("USCGS") serves as the FINRA-member broker-dealer division of US Capital Global, specializing in facilitating growth-stage investments. Since 1998, US Capital Global has been dedicated to providing lower middle market businesses and investors with sophisticated investment opportunities. For further details about US Capital Global Securities or this investment opportunity, contact Mitchell R. Cohen, Senior Vice President and Partner, at **mcohen@uscapital.com** or call +1 609-828-1788.

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