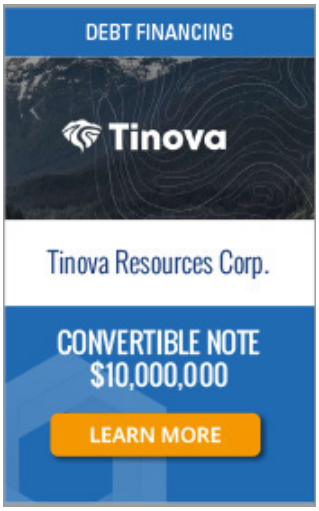
The Global Race for Critical Minerals: $10 Million Investment Opportunity in Tinova Resources



US Capital Global Securities presents an opportunity to invest in a Canadian mining company pursuing strategic African mining joint ventures and critical minerals exploration projects in Alaska and British Columbia.

SSAN FRANCISCO, NOVEMBER 2026 – US Capital Global Securities LLC, the SEC-registered broker-dealer affiliate of the premier global financial group **US Capital Global**, is pleased to present eligible investors with the opportunity to participate in an up to $10 million convertible note offering for Tinova Resources Corp. ("Tinova" or the "Company"), a Canadian mining company advancing a diversified portfolio of critical minerals projects across North America and Africa.

Critical minerals are becoming increasingly important to the global economy, underpinning industries ranging from semiconductors and advanced electronics to aerospace, defense, electric vehicles, and renewable energy. As governments and manufacturers seek to secure reliable supplies of these strategic resources, Tinova is pursuing an international growth strategy designed to combine near-term mining revenue with the longer-term development of critical mineral deposits.

The Company's strategy focuses on two complementary areas: acquiring interests in producing and developing mineral operations in Africa while advancing three early-stage exploration properties in Alaska and British Columbia. This approach is intended to establish revenue-generating operations that can support the development of Tinova's North American resource portfolio.

At the center of the Company's near-term strategy is a proposed 50:50 joint venture involving an existing tin-tantalum-niobium mine in East Africa. The mine is already producing, and Tinova intends to invest up to $2 million initially to support expansion of its operations, subject to completion of the proposed transaction. Management projects that the investment could increase the mine's annual revenue to approximately $10 million within 12 months of implementation.

Securities offered through US Capital Global Securities, LLC., member FINRA/SIPC.
Assets managed by US Capital Global Investment Management, LLC.

Tinova is also pursuing a proposed 50% interest in a tungsten mining operation under construction in North Africa, with initial production targeted for 2028. This project forms part of the Company's longer-term expansion strategy and is expected to require additional financing. Both African transactions remain subject to due diligence and definitive agreements.

"Our strategy is to build a diversified critical minerals company that combines the potential of established mining operations with the long-term value of North American exploration assets," said Lee Constable, CEO and President of Tinova Resources. "Demand for strategic metals continues to grow across industries that are fundamental to modern technology and national security. By pursuing production-focused partnerships alongside our exploration portfolio, we aim to establish a foundation for sustainable growth and help strengthen international critical minerals supply chains."

In North America, Tinova holds or controls interests in three exploration projects targeting tin and other critical minerals. Its near-term development priority is Coal Creek in Alaska, a tin exploration property associated with a historically productive mineralized system. The Company also holds the Mount Hart property in British Columbia, a legacy tin and critical minerals project, and Ash Mountain, another British Columbia tin exploration property held under an option agreement through a wholly owned subsidiary.

"Critical minerals have become strategically important to some of the world's most dynamic industries, from advanced manufacturing and semiconductors to aerospace and defense," said **Charles Towle**, CEO of US Capital Global Securities LLC. "We believe that Tinova is pursuing a compelling strategy that combines opportunities for near-term production revenue with longer-term exploration potential across multiple jurisdictions. We are pleased to support the Company's growth strategy and **to present this $10 million investment opportunity to eligible investors**."

About Tinova Resources

Tinova Resources Corp. is a Canadian mining and critical minerals company pursuing the exploration, development, and acquisition of strategic mineral assets across North America and Africa. Led by CEO and President Lee Constable, the Company is advancing three early-stage exploration properties—Coal Creek in Alaska and Mount Hart and Ash Mountain in British Columbia—while pursuing joint venture interests in African tin, tantalum, niobium, and tungsten mining operations. Tinova's long-term strategy is to establish a diversified, vertically integrated critical minerals platform serving growing international demand from advanced technology, aerospace, defense, and energy industries.

About US Capital Global

US Capital Global Securities LLC ("USCGS") serves as the FINRA-member broker-dealer division of US Capital Global, specializing in facilitating growth-stage investments. Since 1998, US Capital Global has been dedicated to providing lower middle market businesses and investors with sophisticated investment opportunities. For further details about this investment opportunity, please contact Steven Kennedy, Vice President, at **skennedy@uscapital.com**, or Alex Musumeci, Vice President, at **amusumeci@uscapital.com**.

*Disclaimer: USCGS or its affiliates may provide advice to, be compensated by, have other business relationships with, or may from time to time acquire, hold, or sell a position in the securities of the issuers mentioned herein. Any offer or solicitation shall be made only pursuant to the confidential private placement memorandum. View USCGS' Form CRS at **www.uscapglobalsecurities.com/crs.html**.*

Securities offered through US Capital Global Securities, LLC., member FINRA/SIPC.
Assets managed by US Capital Global Investment Management, LLC.