



Unlock New Opportunities with US Capital Global's Referral Program

At **US Capital Global**, we believe growth happens through collaboration. That's why we actively partner with brokers, financial advisors, and other professionals to help middle-market businesses access the debt and equity financing they need to succeed.

By joining our referral network, you'll gain a trusted partner committed to understanding your clients' needs, supporting their growth, and rewarding you for the connections you make.

Why Partner with US Capital Global?

- **Earn with Confidence:** Receive prompt, reliable incentive payments after successful transactions.
- **Monetize Your Network:** We'll market directly to your clients on your behalf through our tailored target marketing program.
- **Hassle-Free Success Fees:** We collect success fees directly from closing proceeds for your convenience.

What Sets US Capital Global Apart

- **Middle-Market Expertise:** Decades of experience serving middle-market businesses with tailored financing.
- **Flexible Capital Solutions:** Access to private investment funds and affiliates to engineer optimal debt and equity financing. Equity investments are made through our FINRA-member, SEC-registered broker-dealer, US Capital Global Securities LLC.
- **Innovative Lending Products:** Bridging the gap for lower middle market companies with financing options like cash-flow, second-lien, and mezzanine loans—traditionally reserved for large-cap markets.
- **Efficient Execution:** A seasoned team and streamlined approval process ensure timely closings.

Hear From Our Partners

"The US Capital team was readily available and kept me informed throughout the process. Incentive payments were immediate, and my client received the growth capital they needed. A win-win for everyone."

—Ali Neesanah, Broker

Hear From Our Clients

"This financing marks an important milestone in executing our long-term growth strategy. We are grateful to US Capital Global for their consistent support and expertise throughout this process—from structuring and investor engagement to the successful completion of legal documentation."

—Benoit Veilleux, CFO, Charbone Hydrogen Corporation



"US Capital Global was with us from day one through closing. Their hands-on approach made them true partners in our acquisition journey."

—Yossuf and Omar Albanawi, Founders, Red Coast Industries Ltd (UK)

"We've closed multiple rounds with US Capital. Their personal attention—from analysts to senior management—has been invaluable as we expand globally."

—Kyle Aguilar, CEO, Wham-O Marketing, Inc.

Additional testimonials

About US Capital Global

Founded in 1998, US Capital Global offers a range of advanced financial solutions, including debt, equity, and investment products customized for middle-market enterprises and investors. The firm oversees direct investment funds while delivering comprehensive wealth management and investment banking services, encompassing M&A strategies and capital raising expertise. Among the notable entities within the consortium are US Capital Global Investment Management LLC, US Capital Global Wealth Management LLC, and US Capital Global Securities LLC, an SEC-registered broker-dealer and member of FINRA. To learn more, visit www.uscapital.com.

To learn more about US Capital Global's referral program, email Charles Towle, Co-Founder and Managing Partner, at info@uscapital.com.