

US Capital Global Achieves Record-breaking Average of \$2.2BN in Financing and Advisory Transactions Per Year over the Past Three Years

Closing 90 transactions totalling over \$6.5 billion in 36 months, US Capital Global demonstrates substantial growth, further solidifying its position as a leading player in the global financial arena.

SAN FRANCISCO, MARCH 2024 – US Capital Global proudly announces a landmark achievement, surpassing an average of \$2.2 billion in debt and equity financings and advisory transactions per year over the past three years. Headquartered in San Francisco, with key offices strategically located in Dallas, Philadelphia, Miami, New York, London, and Dubai, US Capital Global stands as a premier full-service global private financial group, renowned for its expertise in corporate finance, M&A, asset management, and capital formation services.

Reflecting on the exceptional growth of 2023, **Jeffrey Sweeney**, Chairman and CEO of US Capital Global, remarked, “Last year in particular marked a momentous period of expansion for us. The breadth and scale of transactions we facilitated underscore the strength of our global footprint. Our establishment of an M&A division in April 2023, coupled with the inauguration of new offices in key global cities, and the resounding success of our major events across multiple continents, have all contributed to our record-breaking performance.”

Charles Towle, COO and Managing Partner of US Capital Global, outlined ambitious plans for continued growth in 2024, stating, “Building upon our momentum, we are poised for significant expansion this year. Our focus includes bolstering our presence in the Middle East and Asia, with plans to increase our dealmaking professionals by at least 50%. Additionally, we are strategically enhancing our structured products group to provide institutional and large-cap products to middle-market companies and investors, both domestically and internationally.”

US Capital Global remains at the forefront of financial innovation and expansion, dedicated to empowering clients with best-in-class expertise and resources.

Continued...

Example 2023 Transactions


Click on the tiles below for further details about these selected transactions.



THEME PARK DEVELOPER
\$330 MILLION ADVISORY
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SOCAL SAFE COMPANY
MULTI-MILLION DOLLAR M&A
[LEARN MORE](#)



HYDROKINETIC ENERGY COMPANY
MULTI-MILLION DOLLAR FINANCING
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INTERNATIONAL AIRPORT DEVELOPMENT COMPANY
\$220 MILLION ADVISORY
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REAL ESTATE INVESTMENT FIRM
\$100 MILLION ADVISORY
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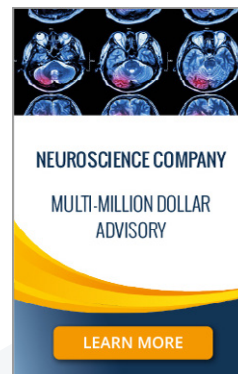
HOVER ENERGY
HOVER ENERGY, LLC
MULTI-MILLION DOLLAR FINANCING
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CANNAVISION INC.
\$15.3 MILLION ADVISORY
[LEARN MORE](#)



InnoCom Bio Equities, Inc.
INNOCOM BIO EQUITIES, INC.
\$250 MILLION ADVISORY
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NEUROSCIENCE COMPANY
MULTI-MILLION DOLLAR ADVISORY
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MULTI-FAMILY REAL ESTATE PROJECT
\$52 MILLION FINANCING
[LEARN MORE](#)



KANZAI ENTERTAINMENT GROUP
KANZAI ENTERTAINMENT
\$20 MILLION ADVISORY
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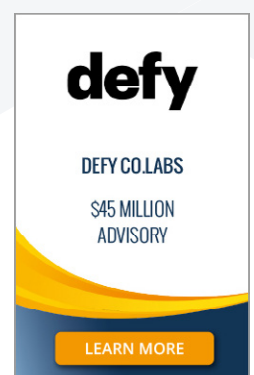
OIL AND GAS EXPLORATION COMPANY
MULTI-MILLION DOLLAR ADVISORY
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FINANCIAL SERVICES COMPANY
\$7 MILLION ADVISORY
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RED COAST INDUSTRIES
RED COAST INDUSTRIES LIMITED
MULTI-MILLION GBP ACQUISITION
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defy
DEFY CO.LABS
\$45 MILLION ADVISORY
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LIGHTSHADE LABS LLC
MULTI-MILLION DOLLAR
ADVISORY

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**TRISTATE REAL ESTATE
INVESTMENTS, LLC**
\$200 MILLION
ADVISORY

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TRINITY
DEVELOPMENT PARTNERS

TRINITY JV PARTNERS LLC
\$42 MILLION
ADVISORY

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**AI-DRIVEN TAX-PLANNING
PLATFORM**
\$40 MILLION
ADVISORY

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Card_Lab
POWERED CARD
TECHNOLOGIES

CARDLAB APS
\$10 MILLION
ADVISORY

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To learn more about how your business can secure the funding it needs, email **Jeffrey Sweeney**, Chairman and CEO, at jsweeney@uscapital.com.

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1 Ferry Building, Suite 201
San Francisco, CA 94111
United States

8 St James's Square
St. James's, London, SW1Y 4JU
United Kingdom

Gate Village, Gate Building
15th Floor, Office 27, Dubai
United Arab Emirates
Regulated by the DFSA as a Representative Office

Tel: +1 (415) 889-1010
info@uscapital.com
www.uscapital.com