



US Capital Global Achieves Record \$8 Billion in Financing and Advisory Transactions Over the Past Two Years

Closing 135 transactions totaling \$11.6 billion in 36 months, US Capital Global continues its strong growth, further strengthening its position in the global financial marketplace.

SAN FRANCISCO, JANUARY 2026 – **US Capital Global** today announced a significant milestone, having completed 135 financing and advisory transactions totaling \$11.6 billion over the past 36 months—representing an average of \$3.9 billion per year in transaction volume. This performance reflects the firm's continued growth and the expanding reach of its global platform.

Headquartered in San Francisco, with offices across five continents, US Capital Global is a full-service private financial group providing corporate finance, M&A advisory, asset management, and capital formation services to companies and investors worldwide.

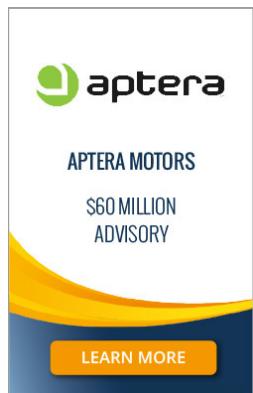
Jeffrey Sweeney, Founder and Chairman of US Capital Global, commented, “2025 marked an important period of growth for the firm. The breadth and diversity of transactions we supported highlight the strength and scalability of our global platform. Strategic milestones—including targeted M&A activity, the opening of new offices internationally, and the successful hosting of events across multiple regions—contributed to a very strong year.”

Looking ahead, **Charles Towle**, COO and Managing Partner of US Capital Global, outlined the firm's priorities for the year ahead: “We enter the new year with solid momentum and a clear focus on disciplined growth. Expanding our presence in the Middle East and Asia remains an important priority, alongside plans to further strengthen our dealmaking team. At the same time, we continue to develop structured product solutions designed to address institutional and large-cap opportunities within the global middle market.”

US Capital Global remains at the forefront of financial innovation and expansion, dedicated to empowering clients with best-in-class expertise and resources.

Selected Recent Transactions

Click on the tiles below for further details about these selected transactions.





GREEN CONSTRUCTION COMPANY
\$205 MILLION ADVISORY

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CORFU DEVELOPMENT LLC
\$10.5 MILLION FINANCING

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PACKETFABRIC
\$10 MILLION ADVISORY

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TRUE GRIT HOSPITALITY
\$30 MILLION ADVISORY

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NATURAL GAS INNOVATOR
\$100 MILLION ADVISORY

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CELEBRITY TALENT MANAGEMENT FIRM
\$20 MILLION ADVISORY

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QT IMAGING, INC.
MULTI-MILLION DOLLAR, FINANCING

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BIOTECHNOLOGY COMPANY
\$20 MILLION ADVISORY

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To learn more about how your business can secure the funding it needs, email **Jeffrey Sweeney**, Founder and Chairman, at info@uscapital.com.

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