

US Capital Global Advises on Multi-Million Dollar Debt and Equity Financing for Oil and Gas Exploration Company



Global private financial group headquartered in San Francisco provides advisory services to oil and gas exploration company to support a large-scale, multi-well drilling project.

SAN FRANCISCO, JULY 2023 – **US Capital Global** has advised on multi-million-dollar debt and equity financing for an independent oil and gas exploration and production company operating in the South Central region of the United States. As a family-owned business, the company specializes in unlocking the potential of mature onshore and offshore fields in the region, employing a combination of innovative technologies and proven practices.

With global headquarters in San Francisco and principal offices in Dallas, Philadelphia, Miami, New York, London, and Dubai, US Capital Global is a full-service global private financial group with an established track record in corporate finance, asset management, and capital formation services. All private placements, securities, and other related services are offered by the group's FINRA-member broker-dealer affiliate, US Capital Global Securities LLC.



“This oil and gas exploration company sought multi-million-dollar financing to support a large-scale, multi-phase, multi-well conventional drilling project,” said **Ish Spencer**, Managing Director and Partner at US Capital Global. “Due to its early-stage status, the company faced challenges in securing conventional financing for the project. US Capital Global provided a range of financing options, ultimately leading to a successful loan closing.”

About US Capital Global

Established in 1998, **US Capital Global** leverages the latest FinTech and RegTech innovation to provide sophisticated debt, equity, and investment products to middle-market companies and investors. The US Capital Global group manages direct investment funds and provides wealth management and capital raise services through its affiliates, including US Capital Global Investment Management LLC, US Capital Global Wealth Management LLC, and its FINRA-member broker-dealer, US Capital Global Securities LLC. The group collaborates closely with its peers in professional banking and investment advisory. www.uscapital.com

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