

## US Capital Global Advises on \$20MM Term Loan for Leading Global Semiconductor Company



*Global private financial group headquartered in San Francisco provides customized advisory services for market and technology leader in high-performance, high-reliability semiconductors.*

SAN FRANCISCO, APRIL 2024 – **US Capital Global** has advised on equipment financing structures and options for a term loan of up to \$20 million for a leading global semiconductor designer and manufacturer specializing in advanced semiconductor technology optimized for high-voltage power conversion applications (the “Company”). Based in the western region of the United States, the Company maintains a robust intellectual property portfolio comprising over 1,000 owned or licensed patents, with manufacturing facilities located in both the United States and Asia.

With global headquarters in San Francisco and principal offices in Dallas, Philadelphia, Miami, New York, London, and Dubai, US Capital Global is a full-service global private financial group with an established track record in corporate finance, asset management, and capital formation services. All private placements, securities, and other related services are offered by the group’s FINRA-member broker-dealer affiliate, US Capital Global Securities LLC.

“Demand for highly efficient power systems is on the rise as an essential component for achieving carbon neutrality,” said **Ish Spencer**, Managing Director and Partner at US Capital Global. “We take pride in offering strategic financial guidance to this leading global semiconductor company with facilities in the United States and internationally. The Company sought additional financing for acquisitions and



growth capital. US Capital Global provided customized advisory services, identifying the true value of assets and presenting a range of strategic options for the Company.”

## About US Capital Global

Founded in 1998, US Capital Global offers a range of advanced financial solutions, including debt, equity, and investment products customized for middle-market enterprises and investors. The firm oversees direct investment funds while delivering comprehensive wealth management and investment banking services, encompassing M&A strategies and capital raising expertise. Among the notable entities within the consortium are US Capital Global Investment Management LLC, US Capital Global Wealth Management LLC, and US Capital Global Securities LLC, an SEC-registered broker-dealer and member of FINRA. To learn more, visit [www.uscapital.com](http://www.uscapital.com).

To learn more about US Capital Global, email Jeffrey Sweeney, Chairman and CEO, at [jsweeney@uscapital.com](mailto:jsweeney@uscapital.com)

1 Ferry Building, Suite 201  
San Francisco, CA 94111  
United States

8 St James's Square  
St. James's, London, SW1Y 4JU  
United Kingdom

Gate Village, Gate Building  
15th Floor, Office 27, Dubai  
United Arab Emirates  
Regulated by the DFSA as a Representative Office

Tel: +1 (415) 889-1010  
[info@uscapital.com](mailto:info@uscapital.com)  
[www.uscapital.com](http://www.uscapital.com)