

US Capital Global Engaged by LAURION Mineral Exploration as Strategic Advisor on Capital Formation



US Capital Global forms strategic partnership with prominent Canadian mineral exploration company to drive forward its flagship gold mining project in Ontario.

SAN FRANCISCO, OCTOBER 2023 – **US Capital Global** is pleased to announce that **LAURION Mineral Exploration** Inc. (TSX.V: LME and OTC: LMEFF) has engaged US Capital Global as financial advisor for a potential groundbreaking financing initiative. The primary goal of this capital formation effort is to drive forward LAURION's extensive 57-km² Ishkoday Project, a precious metals exploration venture encompassing the Sturgeon River and Brenbar Gold Mines in Ontario, Canada, situated 220 km northeast of Thunder Bay and 28 km northeast of Beardmore.

With global headquarters in San Francisco and principal offices in Dallas, Philadelphia, Miami, New York, London, and Dubai, US Capital Global is a full-service global private financial group with an established track record in corporate finance, asset management, and capital formation services. All private placements, securities, and other related services are offered by the group's FINRA-member, SEC-registered broker-dealer affiliate, US Capital Global Securities LLC.

Cynthia Le Sueur-Aquin, LAURION's President and CEO, who boasts four decades of mine management experience in the precious metal mining industry, expressed her enthusiasm for this collaboration, saying, "We are extremely pleased US Capital Global has agreed to support LAURION's Ishkoday Project. The historical Sturgeon River Gold Mine last operated between 1936 and 1942, yielding high-grade values in gold and silver. Laurion's emphasis is to advance the significant upside potential and development of its Ishkoday flagship project, which hosts gold-silver and gold-rich polymetallic mineralization that extends over a 6 km strike within a 2.5 km corridor, advancing the project to the next development phase."

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Lisa Terk, Senior Vice President at US Capital Global, shared her excitement about supporting LAURION's flagship project, stating, "The Corporation's Ishkoday Project possesses all the factors of production required to develop a large-scale open-pit gold mine. The cost of extraction, production, and shipping to market is low compared to many other profit-producing mines operating today. These factors, combined with a healthy treasury, position LAURION as a prime acquisition for the right investor."

About LAURION Mineral Exploration Inc.

LAURION Mineral Exploration Inc. (TSX.V: LME and OTC: LMEFF) is a junior mineral exploration and development company focusing on its flagship project, the wholly-owned mid-stage 47 km² Ishkoday Project, rich in gold and polymetallic mineralization. The Corporation's primary mission is to maximize shareholder value while adhering to environmental, social, and corporate governance (ESG) best practices. For more information, please visit www.LAURION.ca.

About US Capital Global

Founded in 1998, US Capital Global offers a range of advanced financial solutions, including debt, equity, and investment products customized for middle-market enterprises and investors. The firm oversees direct investment funds while delivering comprehensive wealth management and investment banking services, encompassing M&A strategies and capital raising expertise. Among the notable entities within the consortium are US Capital Global Investment Management LLC, US Capital Global Wealth Management LLC, and US Capital Global Securities LLC, an SEC-registered broker-dealer and member of FINRA. To learn more, visit www.uscapital.com.

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