

US Capital Global Provides \$330 Million Financial Advisory for Entertainment Mega-Complex in the Southeastern United States



Global private financial group headquartered in San Francisco provides customized advisory services for large theme park development project in the Southeastern United States.

SAN FRANCISCO, OCTOBER 2023 – **US Capital Global** has advised on \$330 million debt and equity financing for a limited liability company developing an entertainment mega-complex in the Southeastern United States. The planned theme park aims to feature rollercoasters, raised walkways with observation decks, a selection of leading restaurant brands, shopping facilities, and a variety of popular themed rides and entertainment features.

With global headquarters in San Francisco and principal offices in Dallas, Philadelphia, Miami, New York, London, and Dubai, US Capital Global is a full-service global private financial group with an established track record in corporate finance, asset management, and capital formation services. All private placements, securities, and other related services are offered by the group's FINRA-member broker-dealer affiliate, US Capital Global Securities LLC.

"We are extremely pleased to have supported this theme park development project with our customized financial advisory services," said **Ish Spencer**, Managing Director and Partner at US Capital Global. "The project encountered financial setbacks in early 2020, attributed to the closure of theme parks across the United States amid the COVID-19 pandemic. Following an analysis of the proposed project, we presented an array of financing alternatives encompassing senior debt, junior debt, and preferred equity, affording this development company a diversified range of financing options."



About US Capital Global

Established in 1998, **US Capital Global** leverages the latest FinTech and RegTech innovation to provide sophisticated debt, equity, and investment products to middle-market companies and investors. The US Capital Global group manages direct investment funds and provides wealth management and capital raise services through its affiliates, including US Capital Global Investment Management LLC, US Capital Global Wealth Management LLC, and its FINRA-member broker-dealer, US Capital Global Securities LLC. The group collaborates closely with its peers in professional banking and investment advisory. www.uscapital.com

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