

US Capital Global Provides \$52MM Construction Financing for Luxury Multi-Family Real Estate Project in Northeastern United States



Global private financial group provides advisory and financing for the developer of a multi-story luxury multi-family real estate project.

SAN FRANCISCO, NOVEMBER 2023 – US Capital Global has provided customized financial advisory services and a \$52 million senior construction term loan option for a company developing a multi-story upscale multi-family real estate project in the Northeastern United States “the “Company”). The development design includes nearly 200 residential units of different types, to address the housing needs of the growing population in the area, as well as a selection of commercial units. The project provides on-site parking and prioritizes sustainability with a focus on achieving LEED Silver Certification.

With offices in San Francisco, Dallas, Miami, New York, London, Milan, and Dubai, US Capital Global is a full-service private financial group with an established track record in investment banking, asset management, and capital formation services. All securities are offered by the group through its FINRA-member, SEC-registered broker-dealer affiliate, US Capital Global Securities LLC.

“We greatly appreciated working with the dynamic team heading up this proposed luxury development project in the Northeastern United States,” noted **Ish Spencer**, Managing Director and Partner at US Capital Global. “The Company

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approached us seeking a construction loan for this upscale multi-family development. The loan's purpose was to finance construction, land acquisition, partner buyout, and debt retirement. We were able to offer a senior term loan of up to \$52 million to the Company, although the Company was looking for \$59 million in financing."

About US Capital Global

Founded in 1998, US Capital Global offers a range of advanced financial solutions, including debt, equity, and investment products customized for middle-market enterprises and investors. The firm oversees direct investment funds while delivering comprehensive wealth management and investment banking services, encompassing M&A strategies and capital raising expertise. Among the notable entities within the consortium are US Capital Global Investment Management LLC, US Capital Global Wealth Management LLC, and US Capital Global Securities LLC, an SEC-registered broker-dealer and member of FINRA. To learn more, visit www.uscapital.com.

To learn more about US Capital Global, email Jeffrey Sweeney, Chairman and CEO, at jsweeney@uscapglobal.com or call +1 415-889-1010.