

US Capital Global Securities Announces 9.75% Fixed-Rate, Listed Eurobond with BBB- Rating



Eligible investors now have the opportunity to participate in a five-year, \$100 million listed and rated Eurobond offering a fixed annual rate of 9.75%.

SAN FRANCISCO, JUNE 2024 US Capital Global Securities LLC, an SEC-registered affiliate of renowned global financial group **US Capital Global**, is pleased to present eligible investors with a unique investment opportunity to participate in a \$100 million five-year Eurobond (the "Metals House Bond"). Rated BBB- (Investment Grade), the Metals House Bond, issued by S1 Series DAC, has a fixed annual rate of 9.75% and forms part of a €5 billion secured note programme.

The funds from the bond offering will be used by **Metals House Inc.** ("Metals House" or the "Company") to purchase physical gold and to support its continued expansion. Metals House is an established global physical precious metals company with offices in Dubai, Miami, Toronto, Lima, Ecuador, Ghana, Mali, and Hong Kong. The Company's physical precious metals inventory is always hedged against market fluctuations and is fully insured and secured, either in bonded vaults at a bank or refinery, or in transit with a secure logistics company.

"We are thrilled to present this investment opportunity to our eligible US and non-US investors," said **Charles Towle**, CEO of US Capital Global Securities. "Metals House boasts a robust operating performance,



with KPMG having just completed its fifth annual audit of the company's financials, demonstrating a return on deployed capital exceeding 70% over the past three years. Both gold and silver maintain high liquidity regardless of market conditions, with gold often exhibiting countercyclical market value tendencies. Eligible investors are now invited to **participate in this exclusive BBB- listed Eurobond offering.**"

About Metals House Inc.

Metals House is an established global physical precious metals company with 11 offices in 9 countries on 4 continents. The Company partners with suppliers of physical gold through long-term contracts, purchasing inventory at a discount to the London spot price. Metals House excels in capturing low-risk spreads in physical gold and various arbitrage opportunities worldwide. The Company ensures its precious metals inventory is fully insured and hedged against market fluctuations, storing its inventory in secure bonded vaults managed by reputable bullion banks or licensed security companies. Cash balances are maintained with top-tier banks, and global bonded security firms handle transportation of precious metals. For more information, visit www.metalshouseinc.com.

About US Capital Global Securities LLC

US Capital Global Securities LLC ("USCGS"), the sponsor for this offering, is registered with the Securities and Exchange Commission (SEC) as a broker-dealer and is a member of the Financial Industry Regulatory Authority (FINRA) and the Securities Investor Protection Corporation (SIPC). The business also has licensed and fully regulated private placement operations in the UK (FCA Registered) and in the UAE (DFSA Registered). The US Capital Global team has provided asset management and corporate finance services to clients for over 20 years now. Clients are served in international locations with relationships in most global financial centers. For further details about this investment opportunity, contact Frank Villarreal, Managing Director and Partner, at fvillarreal@uscapital.com or call +1 415-350-4092.

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