

US Capital Global Securities Backs North American Renewable Hydrokinetic Energy Venture with Multi-Million Dollar Capital Formation



Global private financial group for the middle market finances and advises North American disruptive CleanTech company developing hydropower renewable energy systems.

SAN FRANCISCO, FEBRUARY 2024 – US Capital Global Securities LLC, an SEC-registered affiliate of **US Capital Global**, is excited to share its role in financing and providing tailored financial advisory services for a multi-million-dollar equity offering. This funding supports a North American hydrokinetic energy company specializing in an efficient, eco-friendly renewable electricity solution generated from slow-moving water and ocean currents. The company's patented technology effectively converts diverse water sources into continuous on- and off-grid power, revolutionizing traditional energy models with globally accessible, affordable hydrokinetic turbine solutions to scale.

With global headquarters in San Francisco and principal offices in Dallas, Philadelphia, Miami, New York, London, and Dubai, US Capital Global is a full-service global private financial group with an established track record in corporate finance, asset management, and capital formation services. All private placements, securities, and other related services are offered by the group's FINRA-member, SEC-registered broker-dealer affiliate, US Capital Global Securities LLC.

"We are delighted to have financed and advised this groundbreaking North American CleanTech company," said **Lisa Terk**, Senior Vice President at US Capital Global, who specializes in financing CleanTech and Renewables. "This company's tech is one of the most compelling, low-cost water energy harvesting solutions I have come across in



decades and promises to make a difference with further significant pilot programs in the U.S. and Canada. We are proud to have supported this CleanTech company, which is both safe for the environment, and further promotes the transition to clean energy in North America as well as abroad. We created a global marketplace for a very deserving company that needed a bigger spotlight to attract commercial joint ventures with larger industry players, and our firm brought in timely equity investment to fund its pilot programs. We were proud to back this innovative, novel technology, which embraces many key ESG components, by providing customized financial guidance for the client.

“US Capital Global Securities facilitated a multi-million-dollar common stock offering for the client. This included due diligence, structuring the offering, regulatory compliance, and global promotion. US Capital Global Securities enabled accredited investors’ access to the disruptive CleanTech company’s hydrokinetic renewable energy system solutions, fostering broad international market interest. Our team brought this client to the attention of United Nations green initiatives grant funding channels through collaboration with UN representatives for clean hydro power in Latin America.”

About US Capital Global

US Capital Global Securities LLC (USCGS) is the FINRA-member broker-dealer division of US Capital Global that acts as placement agent for growth-stage companies, projects, and investment funds. Since 1998, US Capital Global has been committed to providing lower middle market businesses and investors with sophisticated debt, equity, and investment opportunities usually available only to larger middle market companies and institutional investors, using the latest FinTech and RegTech innovation. US Capital Global entities manage direct investment funds and provide wealth management and capital raise services. USCGS or its affiliates may provide advice to, be compensated by, may have other business relationships with, or may from time to time acquire, hold, or sell a position in the securities of the issuers mentioned herein. Any such offer or solicitation shall be made only pursuant to the confidential private placement memorandum. View USCGS’ Form CRS at www.uscapglobalsecurities.com/crs.html.

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