

US Capital Global Supports Both Pre-IPO and Public Companies with Strategic Financing Solutions

From innovative pre-IPO startups to established public companies, US Capital Global's strategic financing and advisory services help businesses reach their next major milestone.

US Capital Global has an established track record of delivering strategic financial advisory and capital formation services to companies across all stages of growth—whether preparing to go public or already listed on major exchanges. The firm assists pre-IPO companies in securing the critical funding needed to accelerate product development, market expansion, and operational readiness, while also providing customized financing solutions for post-IPO and publicly traded firms.

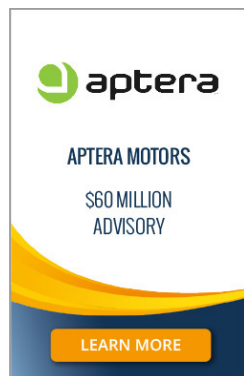
Public Listing Success Story: QT Imaging, Inc.



QT Imaging, Inc., founded in 2012, develops proprietary, radiation-free body imaging technology that offers a safer and more affordable alternative to traditional imaging methods. Its FDA-cleared QTscan enables highly accurate, repeatable breast imaging without radiation, contrast agents, or compression—allowing earlier and more frequent monitoring for patients undergoing non-surgical breast cancer treatment.

To accelerate commercialization, QT Imaging engaged US Capital Global for strategic financial advisory services. Through its SEC-registered affiliate, US Capital Global Securities LLC, the firm structured a 506(c) private placement offering, making the investment opportunity accessible to both domestic and international investors. US Capital Global secured multi-million-dollar financing for QT Imaging, paving the way for its successful NYSE listing as QT Imaging Holdings, Inc. (NYSE: QTI).

Public Listing Success Story: Aptera Motors Corporation



California-based **Aptera Motors Corp.** is pioneering ultra-efficient solar electric vehicles that drastically reduce the need for external charging, with its flagship model offering up to 40 miles of solar-powered driving per day. To accelerate production and commercialization, Aptera Motors engaged US Capital Global for financial advisory and capital formation services. With more than 48,000 pre-orders and a robust patent portfolio, the company sought expert guidance in structuring and securing institutional investment.

US Capital Global, through its SEC-registered broker-dealer, advised on a \$60 million convertible note offering and secured initial financing to strengthen Aptera's capital

foundation. These efforts supported the company's mission to redefine sustainable transportation and advance toward commercialization. Aptera Motors has since completed its direct listing on NASDAQ under the ticker SEV.

Chris Anthony, co-CEO of Aptera Motors, commented, "We appreciate the financial advisory services provided by US Capital Global and the funds that they helped us raise towards the goal of developing, producing, and distributing energy-efficient solar-powered, battery-electric vehicles."

Public Company Solutions: Charbone Hydrogen Corporation

Beyond pre-IPO firms, US Capital Global also regularly provides strategic financing and advisory solutions to public companies. Recently, the firm arranged a \$50 million project finance facility for Charbone Hydrogen Corporation, a North American leader in green hydrogen production, to accelerate the expansion of its modular facilities across the continent.

Headquartered in Montreal, Charbone is one of the few publicly traded pure-play green hydrogen companies in North America, with shares listed on the TSX Venture Exchange (TSXV: CH), OTC Markets (OTCQB: CHHYF), and Frankfurt Stock Exchange (FSE: K47). Charbone produces and distributes 99.999% purity (Grade 5.0) hydrogen, with all output pre-sold through tier-one offtake agreements.

"This financing marks an important milestone in executing our long-term growth strategy," said Benoit Veilleux, CFO of Charbone. "We are grateful to US Capital Global for their consistent support and expertise throughout this process—from structuring and investor engagement to the successful completion of legal documentation."

Other Post-IPO and Public Company Success Stories

US Capital Global has supported numerous other publicly traded companies with customized debt and equity financing solutions:

- **A publicly traded specialty financial services company** based in the Western U.S. engaged US Capital Global to advise on and structure a \$500 million rated, life insurance-linked bond offering, supporting its portfolio of life insurance and settlement assets.
- **Eagle Graphite** (TSXV: EGA; FSE: NJGP), a North American mining and natural resource firm, leveraged US Capital Global's advisory services to continue expanding its graphite production projects.
- **La Quinta Inns & Suites** (NYSE: LQ) engaged US Capital Global to secure a multi-million-dollar construction loan for the development of a new 76-room hotel property.
- **Imagenetix, Inc.** (NASDAQ: IAGX), a San Diego-based innovator in scientifically tested bioceutical products, received a multi-million-dollar senior secured credit facility through US Capital Global, including accounts receivable and inventory credit lines that enhanced the company's liquidity.



A Proven Track Record of Strategic Capital Solutions

"Whether helping companies like Aptera and QT Imaging navigate pre-IPO financing or advising publicly traded firms such as Charbone Hydrogen, our goal is to deliver customized solutions that enable operational progress and long-term success," said **Charles Towle**, COO and Managing Partner of US Capital Global. "We take pride in structuring financing that meets each client's unique needs while promoting transparency and market confidence."

Combining deep sector expertise with SEC-registered capital markets access, US Capital Global empowers emerging and established companies alike to achieve their strategic growth objectives. From pre-IPO innovators to listed enterprises, the firm's global financing solutions provide the liquidity, structure, and market credibility necessary for long-term value creation.

With offices in key financial centers like San Francisco, Dallas, Miami, New York, London, Milan, Zurich, and Dubai, US Capital Global is a full-service private financial group specializing in investment banking, asset management, and capital formation. All securities in the U.S. are offered through its FINRA-member, SEC-registered broker-dealer affiliate, US Capital Global Securities LLC.

To learn more, visit www.uscapital.com or email Jeffrey Sweeney, Founder and Chairman, at info@uscapital.com.