

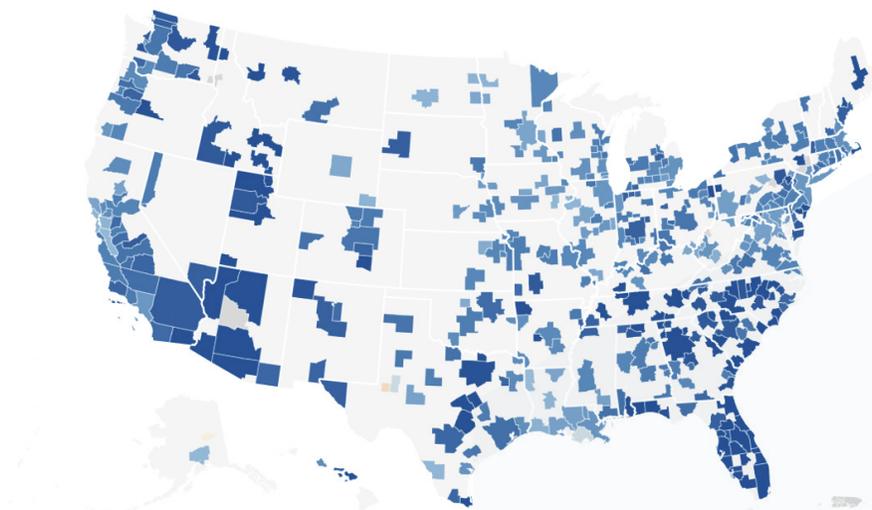
Financing Expanding Businesses in Real Estate and Construction

US Capital has provided and advised on over \$4 billion in debt and equity financing for businesses serving the real estate and construction industries.

Investors—including Wall Street—helped to drive up home prices during the pandemic, with double-digit appreciation. While parts of the US housing market are in transition, **the numbers show that the market remains resilient**, even if costly. Real estate and construction continue to offer strong growth opportunities, but taking advantage of these opportunities also requires significantly higher levels of capital expenditure. Structuring and securing the right business financing are therefore essential.

Shift in home values between March 2020 and September 2022

Shift as measured by the Zillow Home Value Index (ZHVI)



MAP: LANCE LAMBERT • SOURCE: ZILLOW

FORTUNE

Providing Custom Financing for Real Estate and Construction Companies

Our real estate finance team at **US Capital** understands the industry and the challenges owners and developers face. The firm has deep experience in financing businesses across a wide range of real estate sectors, including residential, commercial, and industrial, as well as in the hospitality industry.

“US Capital has a reputation for being an innovator in the real estate and construction financing space,” said **Jeffrey Sweeney**, Chairman and CEO at US Capital. “The group has already provided over \$4 billion in financing and advisory for middle market businesses that serve the real estate and construction industries.”

“The US Capital group has a history of successful closings in the commercial and residential real estate sectors,” said COO and Managing Partner **Charles Towle**. “In many cases, we are able to structure and provide financing from our own balance sheet, through our private investment funds, offering flexibility and efficiency in all our transactions.”

Example Transactions

Click on the tombstones below for further details about these selected transactions.



MULTIFAMILY REAL ESTATE DEVELOPER

\$56 MILLION ADVISORY

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MIRIS

€10,000,000 BRIDGE FINANCING

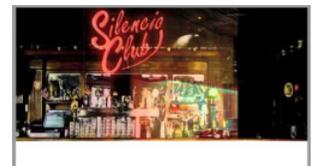
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LUXURY REAL ESTATE DEVELOPER

\$80 MILLION ADVISORY

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MANIFESTO HOLDING PLC

MULTI-MILLION DOLLAR BRIDGE TO TERM LOAN

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LUXURY HOME DEVELOPER

\$17.8 MILLION REFINANCING

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COMMERCIAL REAL ESTATE DEVELOPER

ADVISORY \$15,000,000

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BLUE TIDE PARTNERS HAMILTON, LLC

\$25.5 MILLION FINANCING

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SAVA HOLDINGS, LTD.

\$55 MILLION ADVISORY

[LEARN MORE](#)



1313 FRANKLIN, LLC

**\$21 MILLION
ADVISORY**

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RYAN

**PAUL RYAN
ASSOCIATES, INC.**

**\$10.6 MILLION
ADVISORY**

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**LA QUINTA
INNS & SUITES**

LA QUINTA INNS & SUITES

**\$7 MILLION
ADVISORY**

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**CAPRIATI
CONSTRUCTION CORP.**

**CAPRIATI
CONSTRUCTION CORP.**

**\$3.25 MILLION
ADVISORY**

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To learn more about how your business can secure the funding it needs, email **Frank Villarreal**, Senior Vice President, at fvillarreal@uscglobal.com or call +1 415-889-1047.

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