

US Capital Global Expands New York and London Leadership, Promoting Lisa Terk and Jack Maple to Managing Director



Strengthened transatlantic leadership enhances the firm's ability to finance middle-market businesses and connect with investors across U.S. and international markets.

SAN FRANCISCO, OCTOBER 2026 – **US Capital Global**, a premier full-service global private financial group, is pleased to announce the promotions of **Lisa Terk** and **Jack Maple** to Managing Director. Ms. Terk will assume an expanded role in the firm's New York activities, working closely with its East Coast team, while Mr. Maple will co-lead the London group, supporting UK business development and international capital formation.

The appointments strengthen the firm's senior leadership in two major financial centers and recognize both bankers' contributions to originating business, advancing transactions, and building lasting client relationships. Their expanded responsibilities support US Capital Global's continued development of its domestic and international investment banking operations.

"Lisa and Jack have earned these promotions through the quality of their work and their commitment to our clients," said **Jeffrey Sweeney**, Founder and Chairman of US Capital Global. "They bring sound judgment, persistence, and personal accountability to every engagement. As we grow our business in New York and London, their leadership will help us extend our reach while maintaining the attentive service that clients value."

Ms. Terk joined US Capital Global in March 2020 and brings extensive experience in wealth management, investment banking, and capital markets, including roles at Charles Schwab, Morgan Stanley, RBC, and Oppenheimer. Specializing in

private debt and private equity, she works across the transaction process, from origination and structuring through due diligence and execution. Her experience includes advising private and public companies and serving Fortune 500 clients.



In her expanded role, Ms. Terk will work more closely with the New York team to develop client and referral relationships and advance financing opportunities, while maintaining her San Francisco connections. Her interests span medical technology, aerospace, and other innovative businesses. Alongside her transaction work, she has helped mentor colleagues and develop the firm's banking team.

Mr. Maple brings more than three decades of experience in banking, capital raising, real estate financing, and international business development, with a career track record of more than \$1 billion in closed transactions. His background includes Charles Schwab and Wachovia, where managing overseas accounts helped establish his longstanding relationships across Europe, Asia, and the Middle East.



Based out of London, Mr. Maple will help develop the firm's UK business and connect U.S. and international issuers with investors across those markets. His responsibilities include supporting cross-border financing opportunities, coordinating investor roadshows, and advancing the London group's work on infrastructure and bond transactions. He will continue serving U.S. clients, drawing on his international network of family offices, private investors, and investment partners.



"Lisa's ability to manage a transaction from the first client conversation through execution has made her an important contributor to our business," said **Charles Towle**, Co-Founder and Managing Partner at US Capital Global. "Jack brings deep international relationships and a practical understanding of how to prepare companies for the capital markets. Together, they strengthen our ability to serve clients across borders and turn successful engagements into long-term relationships."

About US Capital Global

Founded in 1998, US Capital Global offers a range of advanced financial solutions, including debt, equity, and investment products customized for middle-market enterprises and investors. The firm oversees direct investment funds while delivering comprehensive wealth management and investment banking services, encompassing M&A strategies and capital raising expertise. Among the notable entities within the consortium are US Capital Global Investment Management LLC, US Capital Global Wealth Management LLC, and US Capital Global Securities LLC, an SEC-registered broker-dealer and member of FINRA. To learn more, visit www.uscapital.com.

To learn more about US Capital Global, email Jeffrey Sweeney, Founder and Chairman, at info@uscapital.com.