

US Capital Global

30 Years of Global Capital for the Middle Market

COMPANY LOGO

[AMOUNT] SECURITIES PROPOSAL FOR [COMPANY NAME]

US Capital Global Partners LLC
1 Ferry Building Suite 201
San Francisco, CA 94105

www.uscapital.com

November 12, 2026

About US Capital Global

Committed to Alternative Investments

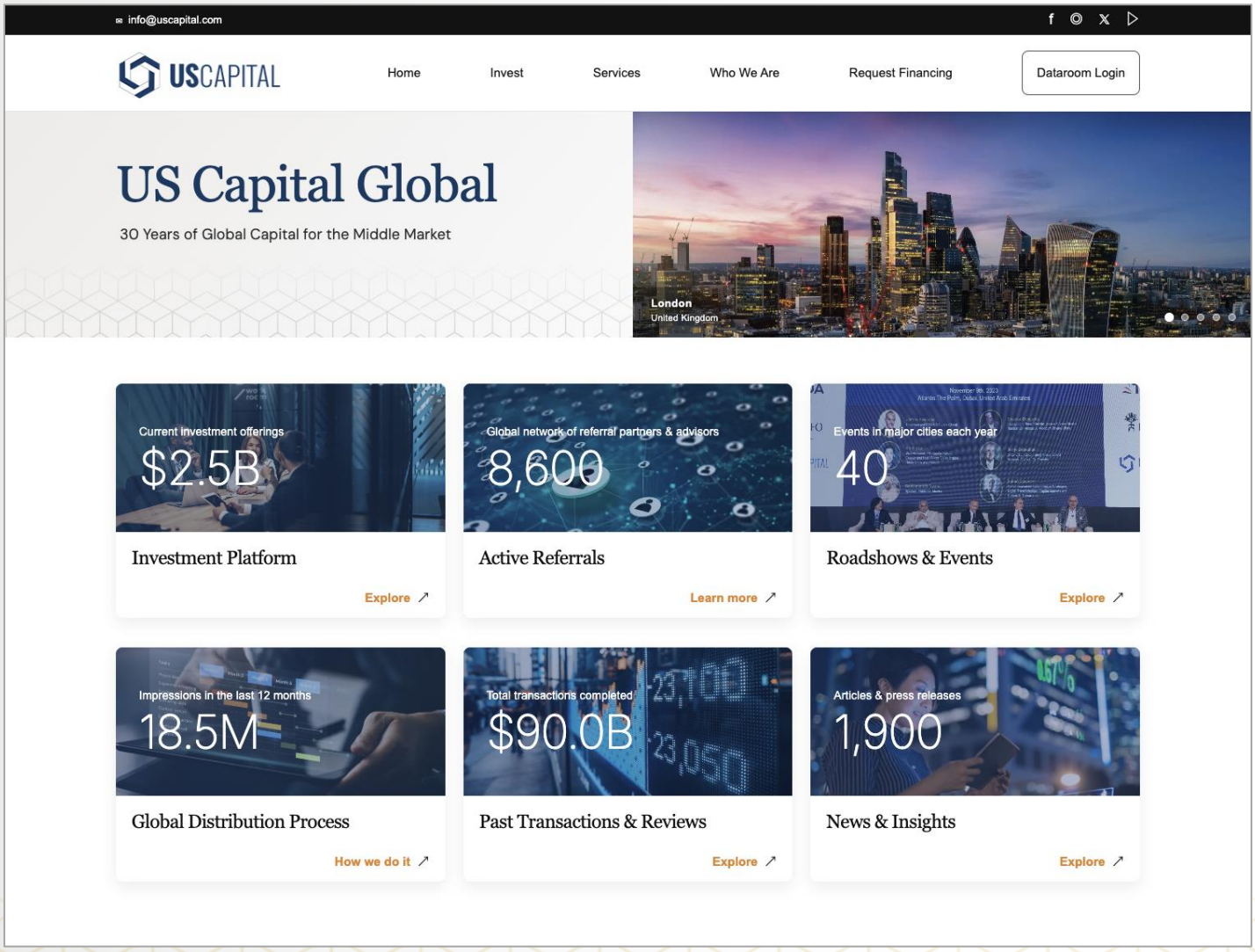
For 30 years, we have championed private placements and alternative investments for middle-market companies globally.

Alternative Securities Custody

Our securities can be custodied with Equity Trust, an almost $100 billion institutional securities custodian, for both regular and retirement accounts.

Serving Independent Investment Advisors

Investment advisors and their clients can easily establish accounts with Equity Trust for custody and receive quarterly statements and investment return payments.



Financing Process Timeline - Securities

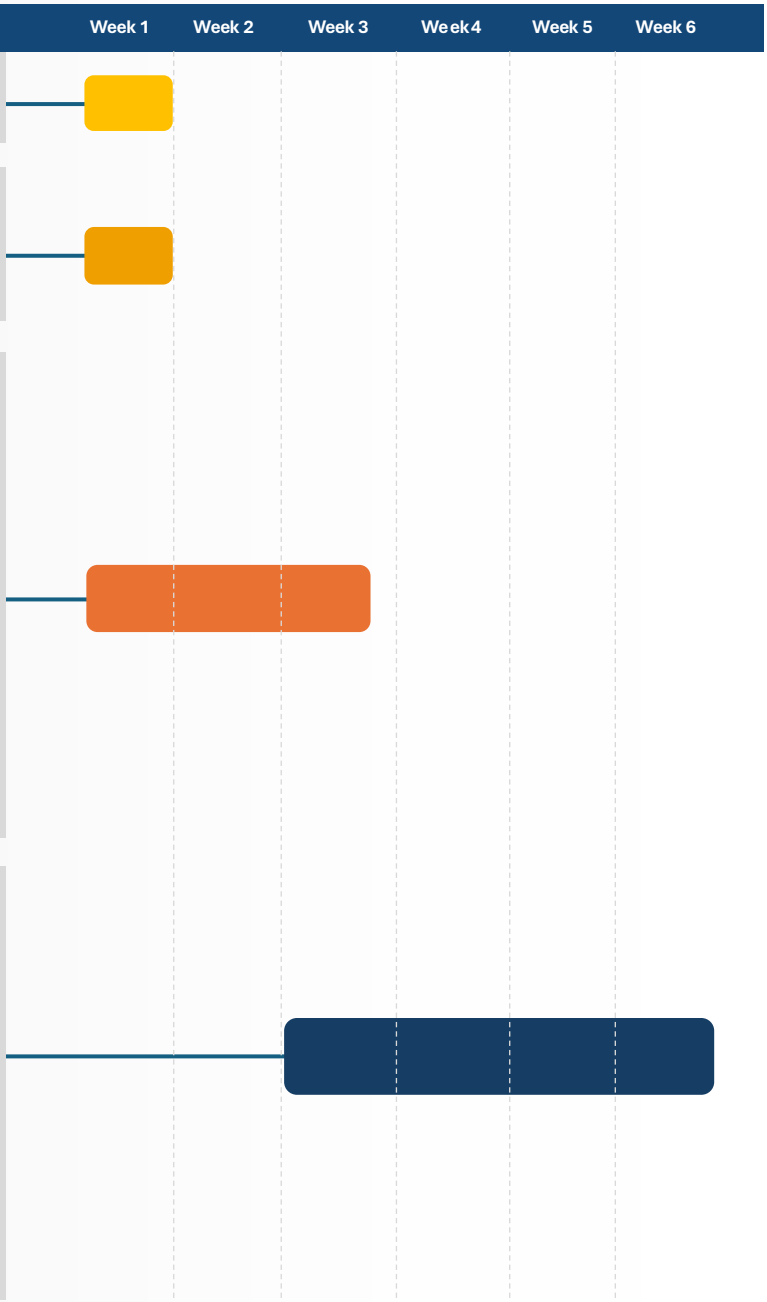
Securities Process with Estimated Timeline

1. Execution of Engagement Documents

2. Client Onboarding
a. Introductory meeting to GCPL Compliance Team
b. Determination of persons required for KYC
c. Open data room to onboard client data

3. Business Model Analysis, Marketing Materials, and Private Placement Memorandum
a. Introductory meeting interview with GCPL Diligence, Analysis, and Distribution teams
b. Review and analysis
c. Assessment of the adequacy of the required risk disclosures
d. Collaborate on a Term Sheet (Deal Structuring)
e. Marketing Materials
f. Marketing Strategy Development & Build strategic investor list for targeted outreach
g. Securities documents, subscription agreement, Private Placement Memorandum
h. Compliance Review and final buy-off

4. Distribution, Solicitation, and Marketing of the Transaction to Investors
a. The Approved offering is placed on the GCPL Investment Platform
b. Outreach and Messaging to Targeted Investors
c. Press & Social Media Marketing
d. Events and pitch video/commercial
e. Physical Networking Events sponsored by both USCG and clients
f. Tracking and Follow-up with Investors
g. Detailed Reporting on the Investors contacted



Target Outreach

Investor Marketing, Distribution & Monitoring

Platform Placement & Transaction Marketing
The approved offering will be placed on the US Capital Investment Platform and supported by a comprehensive transaction marketing strategy, including professionally prepared marketing materials, positioning of the investment opportunity, and coordinated outreach initiatives designed to present the transaction clearly, accurately, and compliantly to potential investors.

Investor Targeting & Outreach Execution
US Capital will identify and target active investor groups including investment firms, family offices, institutions, and qualified individuals. Targeted outreach will be conducted through structured investor communications, social media marketing, and physical networking events sponsored by both US Capital and the Client, ensuring appropriate, effective, and compliant engagement with prospective investors.

Investor Tracking, Follow-Up & Reporting
US Capital will track investor engagement, manage follow-ups with interested parties, and provide the Client with detailed reporting on investors contacted, levels of interest, feedback received, and overall progress of the capital-raising effort.

Recipients Lists Generated via:

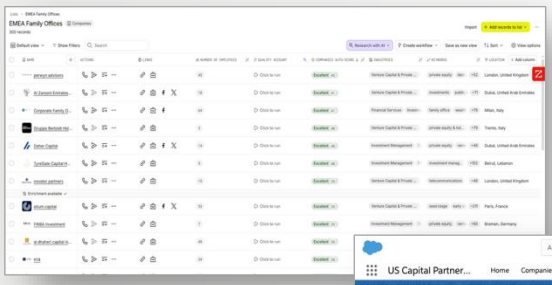
Salesforce
Existing Relationships

LinkedIn
Existing and New Relationships

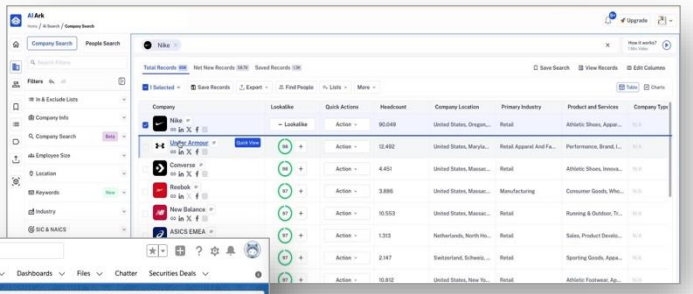
AI Ark
B2B & GTM sales AI Intelligence

Apollo.io
Companies, Investors, LPs

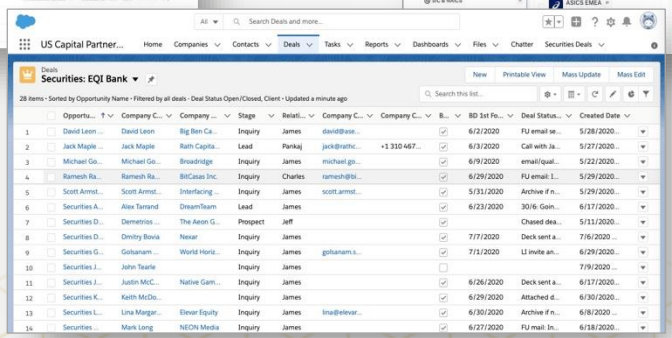
Apollo.io



AI Ark

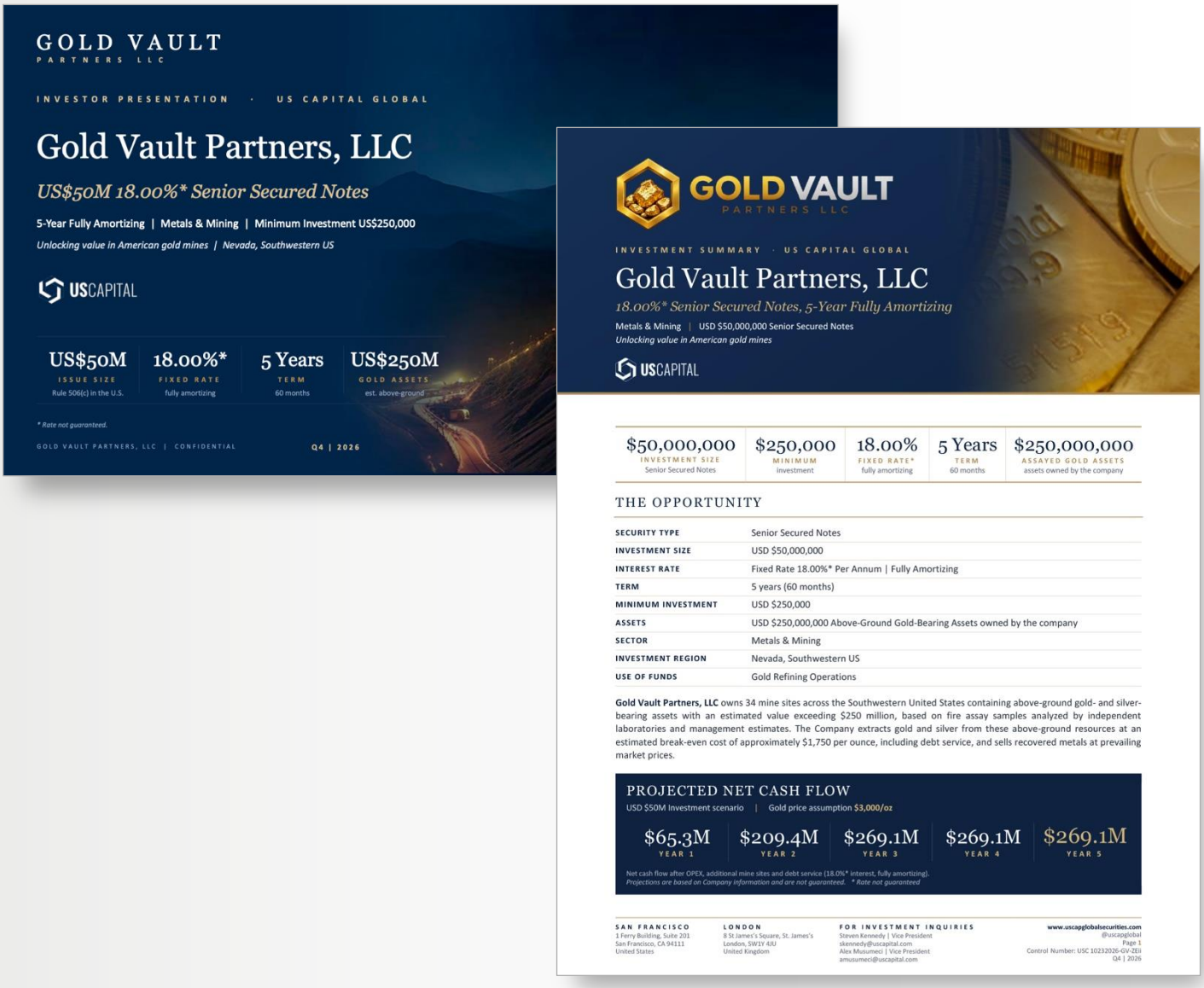


Salesforce



Content Creation

Designing and creating an executive summary, targeted messaging, and refining the Company's pitch deck/presentation



GOLD VAULT
PARTNERS LLC

INVESTOR PRESENTATION · US CAPITAL GLOBAL

Gold Vault Partners, LLC

US$50M 18.00% Senior Secured Notes*

5-Year Fully Amortizing | Metals & Mining | Minimum Investment US$250,000

Unlocking value in American gold mines | Nevada, Southwestern US

USCAPITAL

US$50M	18.00%*	5 Years	US$250M
ISSUE SIZE	FIXED RATE	TERM	GOLD ASSETS
Rule 506(c) in the U.S.	fully amortizing	60 months	est. above-ground

* Rate not guaranteed.

GOLD VAULT PARTNERS, LLC | CONFIDENTIAL Q4 | 2026

GOLD VAULT
PARTNERS LLC

INVESTMENT SUMMARY · US CAPITAL GLOBAL

Gold Vault Partners, LLC

18.00% Senior Secured Notes, 5-Year Fully Amortizing*

Metals & Mining | USD $50,000,000 Senior Secured Notes

Unlocking value in American gold mines

USCAPITAL

$50,000,000	$250,000	18.00%	5 Years	$250,000,000
INVESTMENT SIZE	MINIMUM	FIXED RATE*	TERM	ASSAYED GOLD ASSETS
Senior Secured Notes	investment	fully amortizing	60 months	assets owned by the company

THE OPPORTUNITY

SECURITY TYPE	Senior Secured Notes
INVESTMENT SIZE	USD $50,000,000
INTEREST RATE	Fixed Rate 18.00%* Per Annum | Fully Amortizing
TERM	5 years (60 months)
MINIMUM INVESTMENT	USD $250,000
ASSETS	USD $250,000,000 Above-Ground Gold-Bearing Assets owned by the company
SECTOR	Metals & Mining
INVESTMENT REGION	Nevada, Southwestern US
USE OF FUNDS	Gold Refining Operations

Gold Vault Partners, LLC owns 34 mine sites across the Southwestern United States containing above-ground gold- and silver-bearing assets with an estimated value exceeding $250 million, based on fire assay samples analyzed by independent laboratories and management estimates. The Company extracts gold and silver from these above-ground resources at an estimated break-even cost of approximately $1,750 per ounce, including debt service, and sells recovered metals at prevailing market prices.

PROJECTED NET CASH FLOW

USD $50M Investment scenario | Gold price assumption $3,000/oz

$65.3M	$209.4M	$269.1M	$269.1M	$269.1M
YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5

Net cash flow after OPEX, additional mine sites and debt service (18.0%* interest, fully amortizing).
*Projections are based on Company information and are not guaranteed. * Rate not guaranteed*

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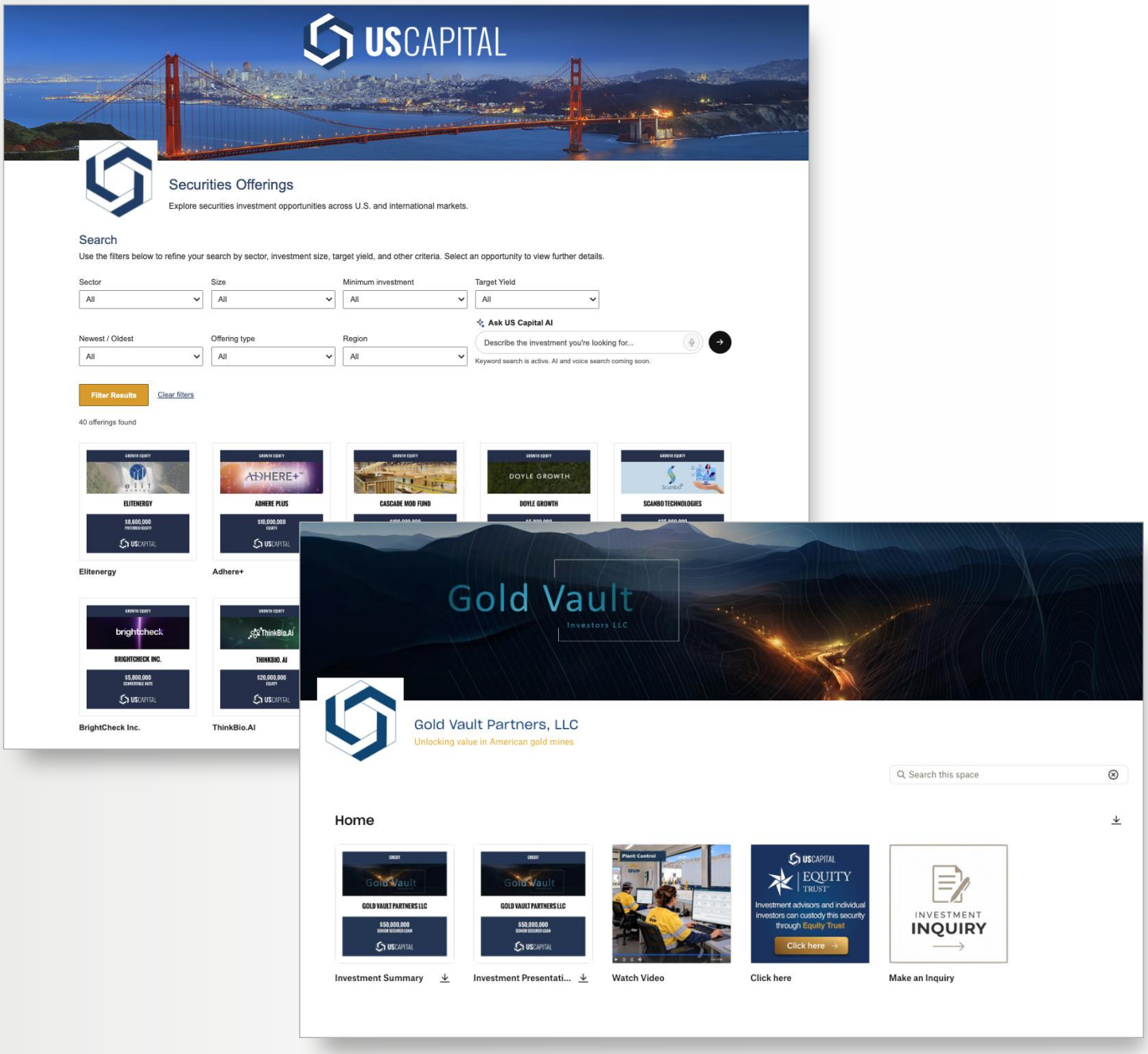
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Q4 | 2026

Investment Platform

Display and distribute offering materials through a compliant digital investment marketplace platform.
The viewers of the offering materials are digitally tracked for efficient, informed, and accurate follow-up.



US Capital Newsletter

Offering Launch: Featured in the weekly US Capital newsletter
Re-occurring tile placement in the weekly newsletter

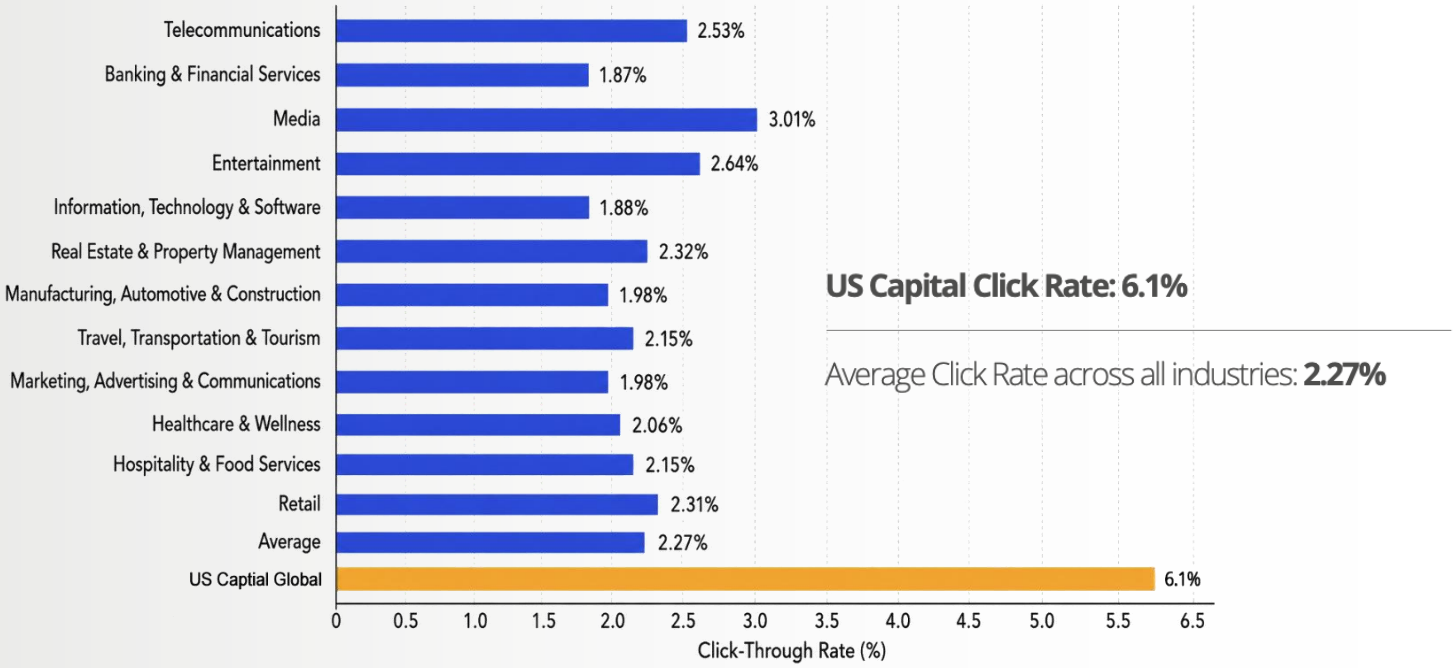
Sent to 250,000 recipients each week





Global Capital Newsletter Feature & Results

Email Click-Through Rates by Industry Sector 2026



This chart compares email click rates (CTR) by industry with US Capital Global's newsletter performance.
It shows that US Capital Global's newsletter audience is highly engaged and far more responsive than typical industry benchmarks, proving the subscriber list is both relevant and genuinely interested in our content.

Key point

US Capital Global achieves a CTR of 6.1%, which is:
About 2.7× higher than the cross-industry average (2.27%)
More than 3.2× higher than the banking & financial services average (1.87%)

Direct Investor Reach

Our communications platform provides direct access to a highly engaged audience of 250,000+ newsletter recipients, with strong and consistent engagement:

• 250,000 email recipients — representing an audience of more than 250,000 contacts

• 25.50% total open rate, approximately 15% above the 10-week average

• 6.1% click rate, demonstrating meaningful engagement with content and investment opportunities

• Tile engagement was generally above the 10-week average, with certain tiles performing up to 18.26% higher

What this means

Our subscribers aren't just opening emails, they are actively clicking and engaging with the content.
The database is high-quality and genuinely interested, not made up of passive or low-intent contacts.
Our content, targeting, and relevance to our audience are outperforming industry norms.
From a marketing perspective, this indicates strong brand trust, effective messaging, and a well-qualified readership.

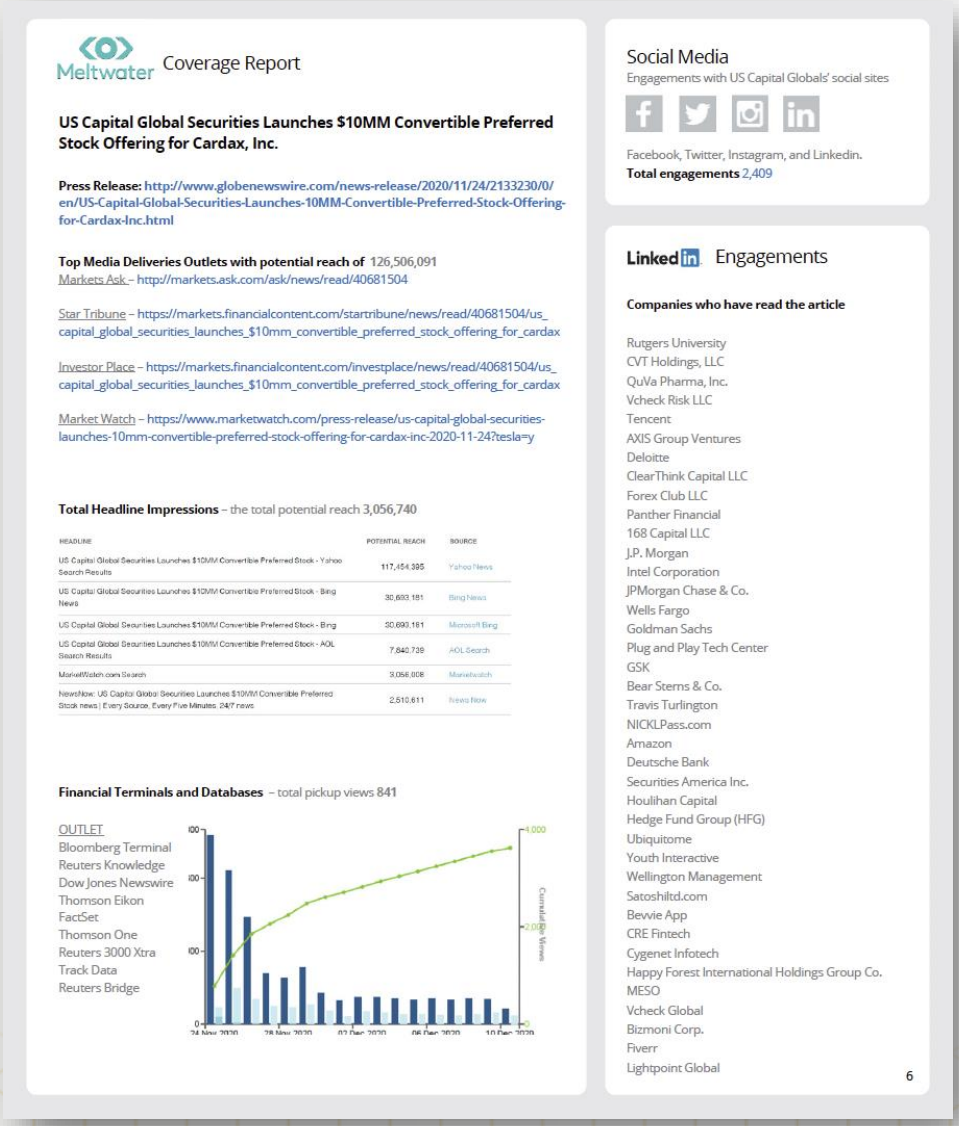
Marketing Campaign

Press Release Distribution

US Capital Global will draft compliance-approved press releases about Client and/or Client's securities offering

Meltwater Wire Distribution via GlobeNewswire

At Global Capital, we employ the services and capabilities of Meltwater (www.meltwater.com) for press release distribution. Meltwater's GlobeNewswire press release distribution service allows the Global Capital team to distribute press releases widely to websites and media outlets across North America (with international pickup), with a privileged focus on the financial sector, and in real-time or scheduled. Meltwater's press release distribution channels include PR Fire, PressReleasePoint, Bloomberg Terminal, Dow Jones Newswire, FactSet, Reuters 3000 Xtra, to name just a few. With numerous financial newswires to choose from, Meltwater's press release distribution service enables Global Capital to provide targeted, guaranteed PR coverage for clients.



Meltwater Coverage Report

US Capital Global Securities Launches $10MM Convertible Preferred Stock Offering for Cardax, Inc.

Press Release: http://www.globenewswire.com/news-release/2020/11/24/2133230/0/en/US-Capital-Global-Securities-Launches-10MM-Convertible-Preferred-Stock-Offering-for-Cardax-Inc.html

Top Media Deliveries Outlets with potential reach of 126,506,091

Markets Ask – http://markets.ask.com/ask/news/read/40681504

Star Tribune – https://markets.financialcontent.com/startribune/news/read/40681504/us_capital_global_securities_launches_$10mm_convertible_preferred_stock_offering_for_cardax

Investor Place – https://markets.financialcontent.com/investplace/news/read/40681504/us_capital_global_securities_launches_$10mm_convertible_preferred_stock_offering_for_cardax

Market Watch – https://www.marketwatch.com/press-release/us-capital-global-securities-launches-10mm-convertible-preferred-stock-offering-for-cardax-inc-2020-11-24?tesla=y

Total Headline Impressions – the total potential reach 3,056,740

HEADLINE	POTENTIAL REACH	SOURCE
US Capital Global Securities Launches $10MM Convertible Preferred Stock - Yahoo Search Results	117,454,395	Yahoo News
US Capital Global Securities Launches $10MM Convertible Preferred Stock - Bing News	30,693,181	Bing News
US Capital Global Securities Launches $10MM Convertible Preferred Stock - Bing	30,693,181	Microsoft Bing
US Capital Global Securities Launches $10MM Convertible Preferred Stock - AOL Search Results	7,840,739	AOL Search
MarketWatch.com Search	3,056,008	Marketwatch
NewsNow: US Capital Global Securities Launches $10MM Convertible Preferred Stock news | Every Source, Every Five Minutes, 24/7 news	2,510,611	News Now

Financial Terminals and Databases – total pickup views 841

OUTLET
Bloomberg Terminal
Reuters Knowledge
Dow Jones Newswire
Thomson Eikon
FactSet
Thomson One
Reuters 3000 Xtra
Track Data
Reuters Bridge

Social Media
Engagements with US Capital Globals' social sites

Facebook, Twitter, Instagram, and Linkedin.
Total engagements 2,409

LinkedIn Engagements

Companies who have read the article

Rutgers University
CVT Holdings, LLC
QuVa Pharma, Inc.
Vcheck Risk LLC
Tencent
AXIS Group Ventures
Deloitte
ClearThink Capital LLC
Forex Club LLC
Panther Financial
168 Capital LLC
J.P. Morgan
Intel Corporation
JPMorgan Chase & Co.
Wells Fargo
Goldman Sachs
Plug and Play Tech Center
GSK
Bear Sterns & Co.
Travis Turlington
NICKLPass.com
Amazon
Deutsche Bank
Securities America Inc.
Houlihan Capital
Hedge Fund Group (HFG)
Ubiquitome
Youth Interactive
Wellington Management
Satoshiltd.com
Bevvie App
CRE Fintech
Cygenet Infotech
Happy Forest International Holdings Group Co.
MESO
Vcheck Global
Bizmoni Corp.
Fiverr
Lightpoint Global

6

Investor Events

US Capital Global will select the most likely venues where identified investors are likely to gather or meet and have interest in the Client's offering.









Investor Outreach Reports

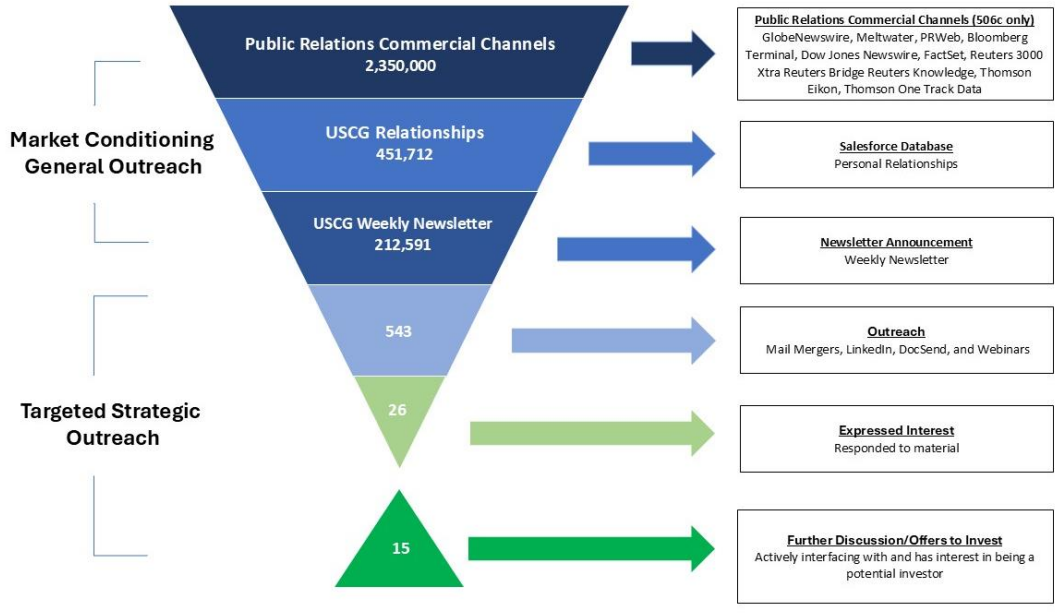
US Capital Global will produce regular reports on the number of potential investors contacted, method of contact, response to such contact, and GCPL's follow-up action as a result of that contact.

PROCESS OVERVIEW REPORT

US Capital Global has identified 543 **potential investors** for *Issuer, LTD* through Various Marketing Campaigns.

The results of the marketing activities are reported below:

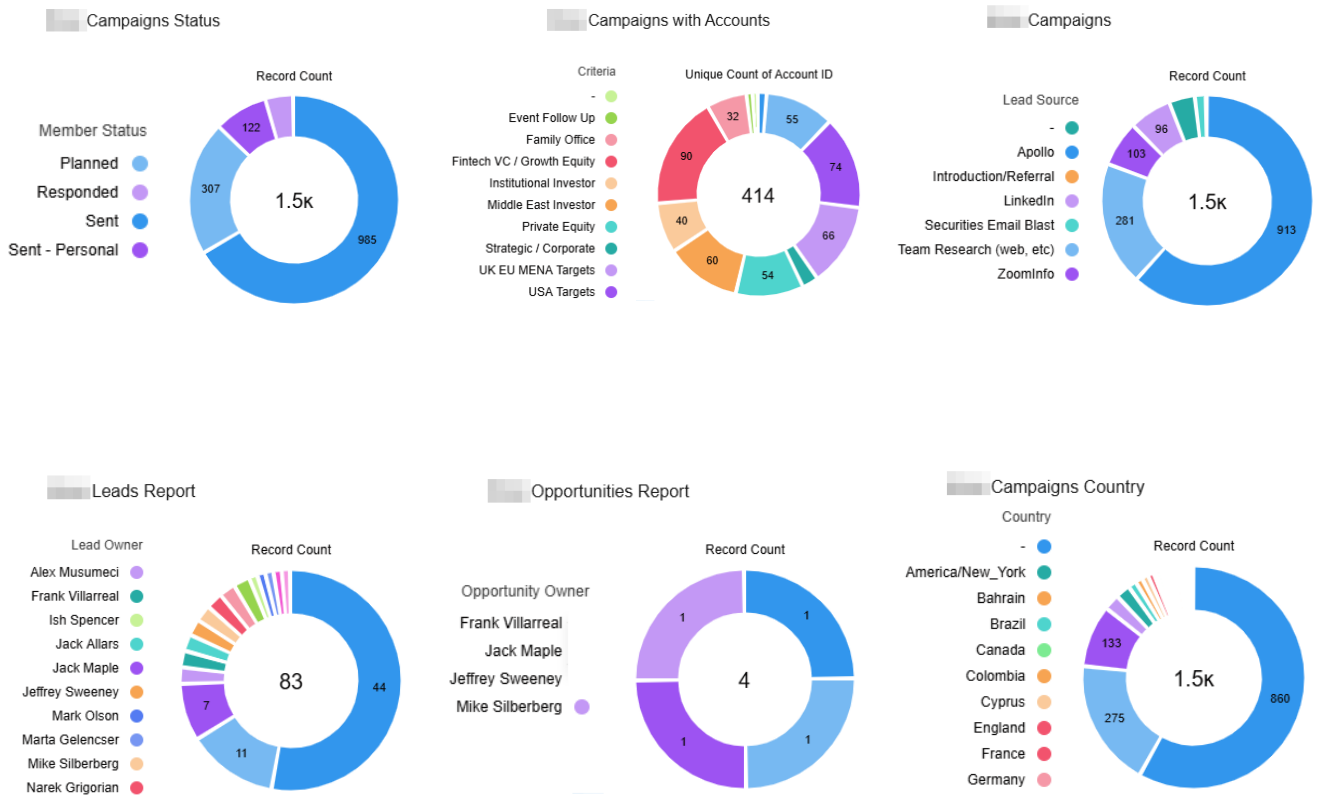
GENERAL OUTREACH





Distribution process

US Capital Global will conduct a thorough distribution with each mandate having a dedicated, data-driven outreach campaign run through the firm's CRM platform. Every prospective lender and investor is logged, segmented and tracked from first contact through to closing – giving both the deal team and the client full visibility of live distribution activity at every stage.



What the dashboard tracks

• **Campaign coverage** – every lender and investor contacted, segmented by criteria such as capital type, strategy and geography.

• **Pipeline conversion** – leads and opportunities monitored in real time, with named ownership across our desks globally.

• **Client reporting** – the same live data underpins the regular investor outreach reports provided to clients (see following page).

About US Capital Global

Example Closed Transactions

Renaissance Bonds | $600 Million, Bond Offering



Client

Renaissance Bonds is a fixed-income offering designed to provide institutional investors with access to private market debt opportunities. The security consists of 7.95% Notes due December 31, 2030, and is traded primarily on European exchanges. Structured for sophisticated investors seeking yield and diversification, the offering forms part of a broader private market fixed-income ecosystem serving institutional capital worldwide.

Scenario

As demand for differentiated private market fixed-income investments continued to grow, a large institutional investor sought to acquire a substantial position in Renaissance Bonds through a single block transaction. The transaction required specialized expertise in institutional distribution, liquidity management, custody coordination, and execution across multiple jurisdictions. US Capital Global was engaged to facilitate the transaction and leverage its institutional distribution platform to support the efficient transfer of a large-scale bond position.

Solution

US Capital Global Lending, LLC successfully executed the sale of a $600 million position in Renaissance Bonds to a major institutional investor. The transaction involved the transfer of a large bond position that had been held on the firm's balance sheet and was completed through a single institutional block trade in collaboration with financial partners across Latin America, Switzerland, and the United Kingdom. Through its institutional distribution platform, US Capital Global facilitated liquidity, coordinated execution and custody arrangements, and demonstrated its ability to originate, hold, distribute, and provide liquidity for large-scale private market fixed-income securities.

Hydrokinetic Energy Company | Multi-Million Dollar Financing



Client

The client, a North American hydrokinetic energy company, specializes in affordable renewable electricity derived from slow-moving water and ocean currents. Their patented technology efficiently converts various water sources into continuous on- and off-grid power. This breakthrough innovation disrupts traditional energy models, offering globally accessible renewable energy solutions.

Scenario

The client's environmentally friendly commercial units are cost-effective, dependable, and sustainable, delivering optimal energy extraction from water, even in icy conditions. Uniquely, it operates in water flows below 4 mph, abundant worldwide. With a substantial global intellectual property portfolio and units validated in ongoing commercial pilots, the company sought further financing to scale operations across North America and globally.

Solution

US Capital Global provided customized financial guidance to the client, facilitating a multi-million dollar common stock offering through its SEC-registered broker-dealer arm, US Capital Global Securities LLC. This included due diligence, structuring the offering, regulatory compliance, and global promotion. US Capital Global Securities enabled accredited investors' access to the disruptive CleanTech company's hydrokinetic renewable energy system, fostering international market exposure and supporting grant funding collaboration with the United Nations for clean hydro-power in Latin America. The client received six offers, leading to funding for its pilot program.

International Airport Development Company | $220 Million, Advisory



Client

The client, a family-owned enterprise, boasts a rich legacy of spearheading projects fostering economic, social, and community growth in the South Central region of the United States. Their portfolio spans construction, real estate brokerage, investment syndication, asset management, and infrastructure development. With a long and diverse business background, the client is well-equipped to make informed decisions regarding acquisitions, investments, and developments, underpinned by their extensive experience and commitment to progress.

Scenario

This commercial real estate development firm was spearheading a significant project: an international airport and technology and data center on 5,000 acres in the South Central region of the United States. They sought substantial funding for this venture, aiming to establish global connectivity in the region. US Capital Global was enlisted for strategic and financial advisory support, recognizing the project's importance in enhancing regional infrastructure and technological capabilities.

Solution

US Capital Global delivered customized advisory services for a $220 million debt and equity capital formation for this international airport development project. Providing strategic guidance, US Capital Global advised on funding alternatives and conducted thorough analysis to guide the client's optimal financing decisions. With expertise in capital structure, accounting, reporting, and project timelines, US Capital Global played a pivotal role in aligning funding options with the company's development objectives, with the aim of ensuring successful implementation of the project.

Global Offices



Thank you

For more information, please contact our investor relations team:

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